APPMAGIC

Offering

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Important Update

With uncertain world events as of late, investors may feel it is not safe or wise to invest in technology based ventures.

This is simply not true as technology investments have done incredibly well during challenging times.

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Offer and Valuations

Per App Product Ownership

Google Stack Web App

Pre Money Valuation	$5M
Series A Capital Raise	$1.2M
Post Money Valuation	$6.25M
Investor Stake	20%

WordPress Web App

Series A Capital Raise	$250K
Investor Stake	$25%

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Buchalter

A Professional Law Corporation

EY

Ernst and Young

Term Sheet for Series A Capital

We share our vision with complete fairness, honesty and integrity.

Term Sheet negotiations will be assisted by reputable firms agreed to by all parties.

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Incorporation

Delaware Incorporation begins upon a forthcoming Term Sheet, Purchase Agreement and Corporate Deposit.

Founder, Board Members and Investors will come in altogether at the same time.

Investor Exit

AppMagic Corporation endeavors to value beyond $1 Billion within 6 years.

With fast, immersive, engaging and delightful Web Apps there is no limit to what may be accomplished in a growing market of 5 Billion potential customers.

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End

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